

Nomor Surat	125/LK-COS/VII/2021
Nama Perusahaan	Lippo Karawaci Tbk
Kode Emiten	LPKR
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

## Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	LPKR	13 Juni 2019	11.237.777.256.250	6.575.155.285	11.231.202.100.965	11.231.202.100.965	11.231.187.914.420	14.186.544

## Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
Right Issue	LPKR	7.027.713	1	%	rekening giro Rupiah	-	pihak Tiga
		501,67	0,1	%	rekening giro USD	-	pihak Tiga

## Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
Right Issue	LPKR	13 Juni 2019	2.647.422.657.040	Pembayaran Hutang	2.647.422.657.040	23,6	%
			2.639.775.875.235	Bunga dan Sewa	2.639.775.875.235	23,5	%
			3.578.207.241.208	Penyertaan pada perusahaan anak	3.578.207.241.208	31,86	%
			1.091.529.824.561	Pengembangan atau ekspansi usaha	1.091.529.824.561	9,72	%
			1.274.266.502.920	Modal Kerja	1.274.266.502.920	11,35	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
Right Issue	LPKR	13 Juni 2019	2.647.422.657.040	Pembayaran Hutang	2.647.422.657.040	23,6	%
			2.639.775.875.235	Bunga dan Sewa	2.639.775.875.235	23,5	%
			3.578.207.241.208	Penyertaan pada perusahaan anak	3.578.207.241.208	31,86	%
			1.091.529.824.561	Pengembangan atau ekspansi usaha	1.091.529.824.561	9,72	%
			1.274.252.316.376	Modal Kerja	1.274.252.316.376	11,35	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	LPKR	13 Juni 2019	11.231.202.100.965	a. biaya jasa penjaminan (underwriting fee);	0	0	%
				b. biaya jasa penyelenggaraan (management fee);	0	0	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	2.402.314.996	36,54	%
				e. biaya jasa lembaga penunjang pasar modal; dan	424.990.000	6,46	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	1.512.055.099	23	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	2.235.795.190	34	%

Informasi Lain

Bahwa, Dana Hasil Penawaran Umum Terbatas IV ("PUT IV") PT Lippo Karawaci Tbk. telah habis direalisasikan.

Demikian untuk diketahui.

Hormat Kami,

**Lippo Karawaci Tbk**

MURNI NURDINI

Corporate Secretary

Lippo Karawaci Tbk

7 Boulevard Palem Raya #22-00

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Dokumen ini merupakan dokumen resmi Lippo Karawaci Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Lippo Karawaci Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	125/LK-COS/VII/2021
Issuer Name	Lippo Karawaci Tbk
Issuer Code	LPKR
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	LPKR		11,237,777,256,250	6,575,155,285	11,231,202,100,965	11,231,202,100,965	11,231,187,914,420	14,186,544

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	LPKR	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		7,027,713	1	%	rekening giro Rupiah	-	pihak Tiga
		501.67	0.1	%	rekening giro USD	-	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	LPKR		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			2,647,422,657,040	Pembayaran Hutang	2,647,422,657,040	23.6	%
			2,639,775,875,235	Bunga dan Sewa	2,639,775,875,235	23.5	%
			3,578,207,241,208	Penyertaan pada perusahaan anak	3,578,207,241,208	31.86	%
			1,091,529,824,561	Pengembangan atau ekspansi usaha	1,091,529,824,561	9.72	%
			1,274,266,502,920	Modal Kerja	1,274,266,502,920	11.35	%

## Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan			
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage
Right Issue	LPKR		2,647,422,657,040	Pembayaran Hutang	2,647,422,657,040	23.6 %
			2,639,775,875,235	Bunga dan Sewa	2,639,775,875,235	23.5 %
			3,578,207,241,208	Penyertaan pada perusahaan anak	3,578,207,241,208	31.86 %
			1,091,529,824,561	Pengembangan atau ekspansi usaha	1,091,529,824,561	9.72 %
			1,274,252,316,376	Modal Kerja	1,274,252,316,376	11.35 %

## Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage
Right Issue	LPKR		11,231,202,100,965	a. Underwriting fee	0	0 %
				b. Management fee	0	0 %
				c. Selling fee	0	0 %
				d. Capital Market Supporting Profession fee	2,402,314,996	36.54 %
				e. Capital Market Supporting Institution fee	424,990,000	6.46 %
				f. Financial advisory fee	1,512,055,099	23 %
				g. Other fees which can be directly attributed as securities issuance fees	2,235,795,190	34 %

## Other Information

Whereas, the Proceeds from the Limited Public Offering IV ("PUT IV") of PT Lippo Karawaci Tbk. has been realized.

Thus to be informed accordingly.

Respectfully,

**Lippo Karawaci Tbk**

MURNI NURDINI

Corporate Secretary

Lippo Karawaci Tbk

7 Boulevard Palem Raya #22-00

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Date and Time	09-07-2021 16:35
Attachment	

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